

# **schemata** — Generic package to aid construction of topical categories\*

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## **Abstract**

The **schemata** package helps the creation of topical outlines that illustrate the breakdown of concepts and categories in academic texts from the late medieval to early modern periods.

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## **1 Introduction**

This package emerged from my personal need to typeset diagrams based on seventeenth-century theology books. I chose a “bare-bones” approach to make it platform-agnostic and simple to implement.

I would recommend that a package like *TikZ*, *PSTricks*, *METAPOST*, or some other powerful solution may have advantages over this one, especially for those seeking a top-to-bottom diagram, such as that in: H. DEMBOWSKI, *Einführung in die Christologie* (Darmstadt, 1993), 146.

Nevertheless, many packages do not handle both open *and* closed braces in a schema without a great amount of manual setup. This package uses math mode to do that, somewhat mimicking how a letterpress typesetter might design schemata for the works of Petrus Ramus, the *Loci Theologici* of Martin Chemnitz, the *Clavis Scripturae Sacrae* of Matthias Flacius Illyricus, and many others.

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## 2 Usage

### 2.1 Package Options and Loading

This package basically is a “wrapper” that takes some of the work out of using  $\text{\TeX}$  math mode to create *schemata* (plural of τό σχῆμα or *schema*, meaning *form, shape, appearance, bearing, manner, fashion*, and so on). Such diagrams were used quite frequently to break down a main concept into its component parts and demonstrate the relationship among various components.

The `schemata` package can be used with plain  $\text{\TeX}$  and  $\text{\LaTeX}$ :

Users of  $\text{\LaTeX}$  invoke: `\usepackage[⟨options⟩]{schemata}`

Plain  $\text{\TeX}$  users will use: `\input{schemata.sty}`

### 2.2 Macro Overview

`\DoBraces`  $\text{\LaTeX}$  users can choose among three global package options: `braces`, `brackets`, and `parens`. These set the defaults for the “braces.” If no options are chosen, the default is `braces`. Plain  $\text{\TeX}$  users get the same results by using `\DoBraces`, `\DoBrackets`, and `\DoParens`. These macros have the same effect as the package options. The default still remains braces, shown by the three examples below:

$$a \left\{ b \quad a \left\{ \begin{matrix} b \\ c \end{matrix} \right\} d \right.$$

The next three examples use `\DoBrackets` to get brackets instead:

$$a \left[ b \quad a \left[ \begin{matrix} b \\ c \end{matrix} \right] d \right]$$

The next three use `\DoParens`:

$$a \left( b \quad a \left( \begin{matrix} b \\ c \end{matrix} \right) d \right)$$

All three macros should precede `\schema` and `\Schema` within a particular scope, and they remain in force within that scope unless changed. Additionally, `\DoBraces`, `\DoBrackets`, and `\DoParens` can change the style of “brace” within a schema. See Section 2.5, as well as the trivial example below:

$$a \left\{ \begin{matrix} b \\ c \end{matrix} \right\} d$$

```
1 \Schema{0ex}{2.4ex}
2   {\schemabox{a}}
3   {\DoParens\Schema[close]{0ex}{2.3ex}
4     {\schemabox{b}\backslash\c}
5     {\schemabox{d}}}
6 }
```

\schema A “simple” schema has a left-hand side with vertically-centered vertical material, a brace, and a right-hand side with vertically-centered vertical material:

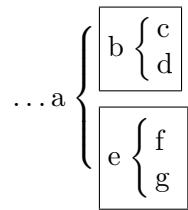
```
\schema[<type>]{<left-hand side>}{<right-hand side>}
```

The *<left-hand side>* and *<right-hand side>* are vertical material in order to allow a \smallskip or other vertical adjustment as needed.

The *<type>* of a schema is **open** (to the right) by default: a  $\left\{ \begin{array}{c} b \\ c \end{array} \right\}$

Any value of *<type>* other than **open** makes a “closed” schema:  $\left. \begin{array}{c} b \\ c \end{array} \right\} a$

In practice, \schema does not nest, so it is only useful for the right-hand “leaves” of a large schema. That makes formatting the “leaves” faster. Thus the \schema macro is used only in the framed boxes below:



Observe how the automatic sizing of \schema changes, depending on the height, depth, and even context of the letters. Avoid \schema if you need multiple copies of an example to look exactly alike. Section 2.3 gives more details on tweaking \schema as needed.

\Schema The “complex” form of a schema also has a left-hand side with vertically-centered vertical material, a brace, and a right-hand side of vertically-centered vertical material, along with two arguments that adjust the brace:

```
\Schema[<type>]{<adjust>}{<size>}{<left-hand side>}{<right-hand side>}
```

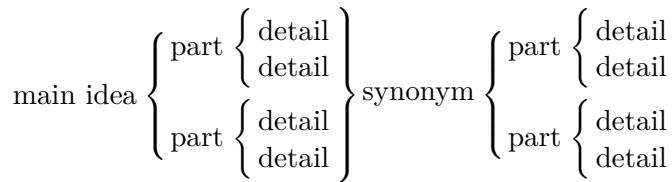
The *<type>* is **open** by default. As above, any other *<type>* except the exact string **open** will make it a “closed” schema.

Both *<adjust>* and *<size>* are dimensions that are expressed best with the unit “ex.” This allows for easier scaling of the schema.

Set *<adjust>* to move the brace up (negative value) or down (positive value). Set *<size>* to be a number of ex nearly equal to the number of lines that the brace should span. The value of *<size>* is converted into an absolute value.

Using \Schema allows one to adjust the brace height and centering manually. This is the only way to work around the way that \schema automatically adjusts for the height of everything on the open side of a brace. This is also the only way to get multiple examples of the same schema or similar schemata to look similar.

Admittedly, this method is nothing short of ugly. Perhaps its only redeeming feature is that you can count lines of text to get a rough estimate of adjustments. Yet source texts from the seventeenth century often present schemata that can evade an easy, automatic solution, *e.g.*:



**\schemabox** When in a `\schema` or a `\Schema`, this box stacks one or more lines of `\hbox`-enclosed material in a `\vbox`. It redefines the control sequence `\\"` in a manner that terminates the current `\hbox` and begins a new one, with some options that can be modified (Section 2.3). Its syntax is:

\schemabox[*width*]{*text*}

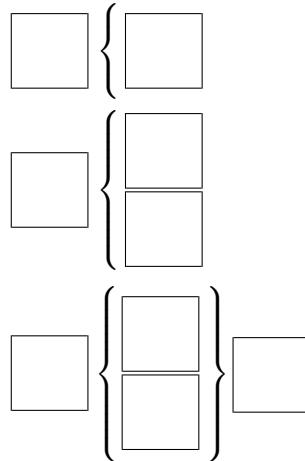
The  $\langle width \rangle$  of a `\schemabox` is a dimension, e.g., `3cm`. No wrapping (as in a `\parbox`) takes place. If there are more than one line of text, each line of  $\langle text \rangle$  must be terminated explicitly by `\backslash`, except the final line. Usually, the first line of a `\schemabox` inserts a `\strut` for aesthetic reasons.

When `\schemabox` occurs apart from internal vertical mode, it ignores  $\langle width \rangle$  and merely reproduces  $\langle text \rangle$ . With `\schemabox{blah}` you just get “blah.”

Certainly, one need not use a \schemabox, for example:

```
1 \def\Box{%
2   \hbox{%
3     \vrule%
4     \vbox to 1cm{\hrule\hbox to 1cm{\hfil}\vfil\hrule}%
5     \vrule%
6   }%
7 }
```

```
8 \schema{\Box}{\Box}
9 \schema{\Box}{\Box\Box}
10 \Schema{-0.2ex}{0.9cm}
11 {\Box}
12 {
13   \Schema[close]{-0.2ex}{0.9cm}
14   {\Box\hbox{\Box\kern0.2em}}
15   {\Box}
16 }
```



Both `\schema` and `\Schema` are vertical, so they will stack vertically if invoked sequentially outside of a tabular environment, display math, and so on, that can be used to display schemata horizontally.

If one does not use “ex” height for *<size>* in a \Schema, one should specify a *<size>* slightly less than half the height of the contents. Above, a *<size>* of 0.9cm suffices for a content of 2cm. Using “ex” height is meant to simplify sizing content according to lines of text.

A kern of 0.2em was added in the final snippet above to offset an automatic kern of -0.2em added between the left-hand material and the brace in a closed schema. More on that is given under \NudgeSB in the next section.

## 2.3 Romancing the \schema

\LCschema By default, a \schemabox adds a \strut to the first line because it is often the case that the topics in a schema start in some fashion with a capital letter. To have braces in a \schema that are big enough, you need that \strut.

If the first letter is not a capital or if the text seems a little off-center, you can turn off this default feature of \schemabox by placing \LCschema immediately before it. \LCschema will prevent all subsequent uses of \schemabox from adding \strut until you restore the default behavior with \UCschema, also best placed before the intended \schemabox.

Here is an example where an entire schema is in lowercase, so instead of placing \LCschema and \UCschema before a particular \schemabox, we put the two macros before and after the \Schema:

```

1 \LCschema%
2 \Schema{0.1ex}{4.8ex}
3 {\hbox{sensus literalis}}
4 {
5   \schema{\schemabox{sensus\literalis\impropri}}}
6   {\schemabox{ex parallelismo clarior\\
7     ex analogia fidei\ex evidentia rei}}
8   \smallskip\schemabox{sensus literae}
9 }
10 \UCschema%
```

The foregoing example produces the following:

$$\text{sensus literalis} \left\{ \begin{array}{l} \text{sensus} \\ \text{literalis} \\ (\text{impropri}) \\ \text{sensus literae} \end{array} \right\} \left\{ \begin{array}{l} \text{ex parallelismo clarior} \\ \text{ex analogia fidei} \\ \text{ex evidentia rei} \end{array} \right\}$$

\SwitchSB The macro \SwitchSB causes a particular \schemabox to do the opposite of whatever \LCschema and \UCschema call for. It should be placed immediately before the \schemabox to be affected and its effect is reset thereafter.

Note, however, that mixing lowercase and uppercase-styles of \schemabox may put parts of a schema slightly off-center, meaning that one must *adjust* a \Schema by a tenth of an ex, give or take.

Also remember that you can add \strut as needed to make manual adjustments.

\NudgeSB The macro \NudgeSB is another “per-use” macro that causes a particular \schemabox to add a 0.2em kern at the end of every line of text. This is meant to be used especially with left-hand-side material in a closed \schema or \Schema because they use a -0.2em kern to draw the braces closer to the box. That is because many lines of text in schemata terminate with punctuation. The negative kern is a default way to prevent too much white space.

When no punctuation is there and more white space is desired, \NudgeSB gets the text to be the same distance from the brace as the right-hand-side material. \NudgeSB should be placed immediately before the \schemabox to be affected and, like \SwitchSB, it is reset thereafter.

## 2.4 Tutorial

### 2.4.1 Starting Off Basic

So you want to typeset a seventeenth-century schema. You try the following:

```
1 \schema{a}{b\\c}                                a
                                         b
                                         c
```

That went badly. Then you remember that schemata hold internal vertical material and need something to organize the horizontal text in such a list. This weird `\schemabox` thing should do:

```
1 \schema
2   {\schemabox{a}}
3   {\schemabox{b\\c}}
```

Now we are getting somewhere! The “big” side of the schema really should be more than one line high. Otherwise just use inline math mode or text.

### 2.4.2 *Loci 101*

Let’s try a few examples from *Loci Theologici*. We begin with this example, using only the `\schema` macro:

```
1 \schema
2 {
3   \schemabox{Subjectum theo-\\
4     logi\ae{} est Notitia\\
5     Dei. Considerat\\
6     ergo, Dei, vel}
7 }
8 {
9   \schema
10 {
11   \schemabox{\textsc{Essentiam},}
12 }
13 {
14   \schemabox{Unitate natur\ae{}.\\
15     Trinitate personarum.\\
16     Operibus ad intra.}
17 }
18 \schema
19 {
20   \schemabox{\textsc{Voluntatem},\\
21     manifestatam in\\
22     operibus ad extra;\\
23     ut in}
24 }
25 {
26   \schemabox{Creatione.\\
27     Sustentatione natur\ae{} laps\ae{}.\\
28     Reparatione.\\
29     Conversione.\\
30     Justificatione.\\
31     Sanctificatione \&\\
32     Glorificatione ejusdem.}
33 }
34 }
```

|   |   |            |   |   |  |
|---|---|------------|---|---|--|
| Subjectum theologiae est Notitia Dei. Considerat ergo, Dei, vel | <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">ESSENTIAM,</td><td style="width: 70%; vertical-align: top; padding-left: 10px;"> { Unitate naturae.<br/>Trinitate personarum.<br/>Operibus ad intra. </td></tr> <tr> <td>VOLUNTATEM,<br/>manifestatam in<br/>operibus ad extra;<br/>ut in</td><td style="vertical-align: top; padding-left: 10px;"> { Creatione.<br/>Sustentatione naturae lapsae.<br/>Reparatione.<br/>Conversione.<br/>Justificatione.<br/>Sanctificatione &amp;<br/>Glorificatione ejusdem. </td></tr> </table> | ESSENTIAM, | { Unitate naturae.<br>Trinitate personarum.<br>Operibus ad intra. | VOLUNTATEM,<br>manifestatam in<br>operibus ad extra;<br>ut in | { Creatione.<br>Sustentatione naturae lapsae.<br>Reparatione.<br>Conversione.<br>Justificatione.<br>Sanctificatione &<br>Glorificatione ejusdem. |
| ESSENTIAM,  | { Unitate naturae.<br>Trinitate personarum.<br>Operibus ad intra.   |            |   |   |  |
| VOLUNTATEM,<br>manifestatam in<br>operibus ad extra;<br>ut in   | { Creatione.<br>Sustentatione naturae lapsae.<br>Reparatione.<br>Conversione.<br>Justificatione.<br>Sanctificatione &<br>Glorificatione ejusdem.  |            |   |   |  |

Something is off here. The “simple” schema automatically adjusts the brace height to the right-hand side. But that includes the *entire* right-hand side. Moreover, \schema will produce cumulatively larger braces when nesting.

We have two “leaves” on the right-hand side, so we only have one \schema to change into a \Schema. We also add a \smallskip to separate the “leaves.” We change the following two lines above:

```
1 \Schema{-1ex}{8.7ex}
```

```
17 } \smallskip
```

|   |   |            |   |   |  |
|---|---|------------|---|---|--|
| Subjectum theologiae est Notitia Dei. Considerat ergo, Dei, vel | <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">ESSENTIAM,</td><td style="width: 70%; vertical-align: top; padding-left: 10px;"> { Unitate naturae.<br/>Trinitate personarum.<br/>Operibus ad intra. </td></tr> <tr> <td>VOLUNTATEM,<br/>manifestatam in<br/>operibus ad extra;<br/>ut in</td><td style="vertical-align: top; padding-left: 10px;"> { Creatione.<br/>Sustentatione naturae lapsae.<br/>Reparatione.<br/>Conversione.<br/>Justificatione.<br/>Sanctificatione &amp;<br/>Glorificatione ejusdem. </td></tr> </table> | ESSENTIAM, | { Unitate naturae.<br>Trinitate personarum.<br>Operibus ad intra. | VOLUNTATEM,<br>manifestatam in<br>operibus ad extra;<br>ut in | { Creatione.<br>Sustentatione naturae lapsae.<br>Reparatione.<br>Conversione.<br>Justificatione.<br>Sanctificatione &<br>Glorificatione ejusdem. |
| ESSENTIAM,  | { Unitate naturae.<br>Trinitate personarum.<br>Operibus ad intra.   |            |   |   |  |
| VOLUNTATEM,<br>manifestatam in<br>operibus ad extra;<br>ut in   | { Creatione.<br>Sustentatione naturae lapsae.<br>Reparatione.<br>Conversione.<br>Justificatione.<br>Sanctificatione &<br>Glorificatione ejusdem.  |            |   |   |  |

Now that looks better! We added a \smallskip at the end of the right-hand side material of a \schema to space out the “leaves.” That usually is the best practice in spacing out elements. You cannot put \smallskip and the like into a \schemabox in plain TeX, and usually you want to avoid doing so in the first or last lines of a \schemabox in LATEX to aid proper centering.

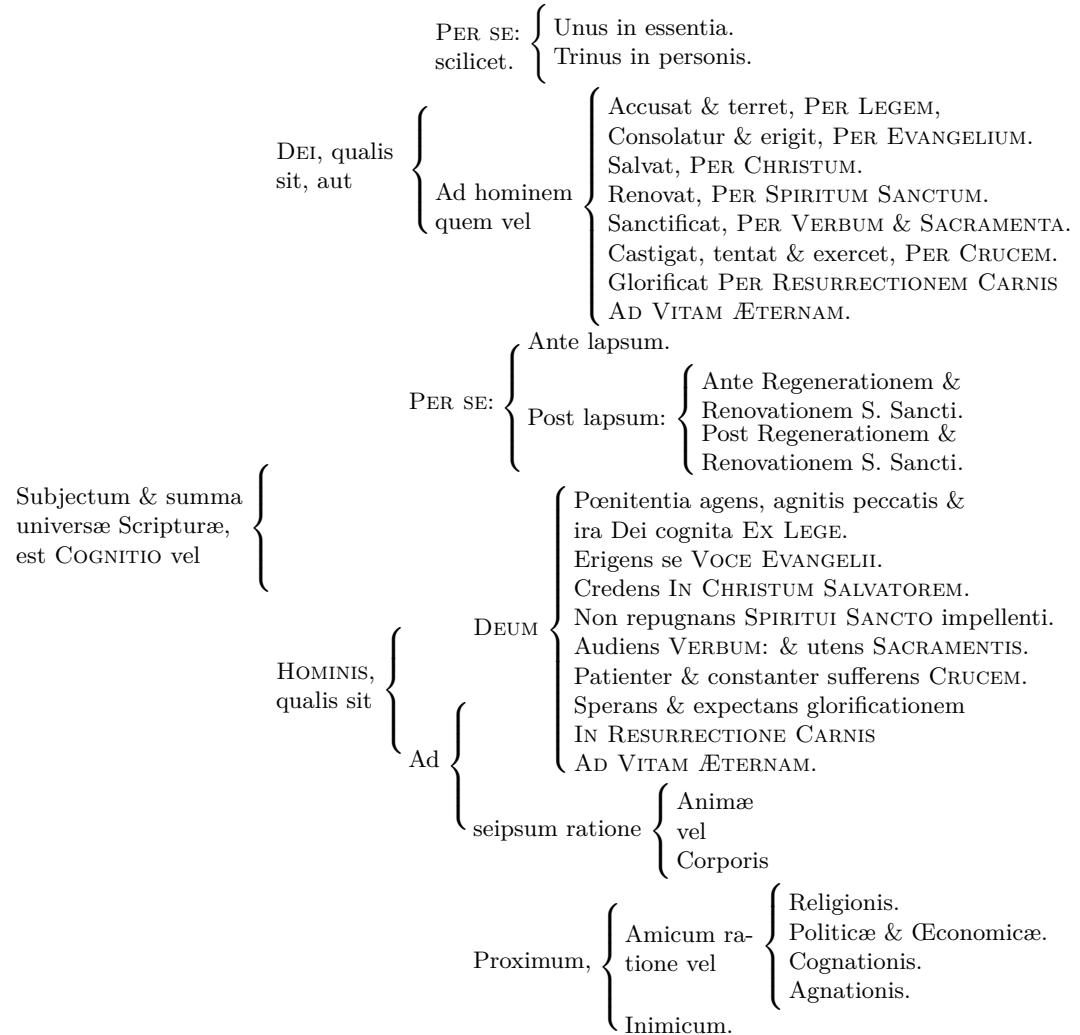
Always work from right to left when adjusting the spacing of a schema. Start from the “leaves” and work to the “root.”

The \Schema macro requires manual brace adjustment and sizing. Count the lines of text, estimate, then revise. Here we have between eight and nine lines of text from “ESSENTIAM” down to “ut in.” First set the *(size)* to 8.5ex and *(adjust)* to 0ex. The large brace will be a little too low. Set *(adjust)* to -1ex to raise the brace about half a line and to lower the left-hand side about half a line, keeping everything centered. Finally, set *(size)* to 8.7ex or to taste.

**Changes in TeX distributions can change font metrics and thus, the metrics of your schemata.**

### 2.4.3 Going Big

We begin with the following example, where the \Schema braces all have dummy values of 0ex *adjust* and 5ex *size*. Please do not be alarmed at how bad this looks right now!



Below we have the code listing for the schema above, wherein you can get the idea of how the example correlates with the source. The code listing breaks at sensible places across pages:

```

1 \Schema{0ex}{5ex}
2 {
3   \schemabox{\Subjectum \& summa\
4     univers\ae{} Scriptur\ae{},\
5     est \textsc{Cognitio} vel}
6 }
7 {
8   \Schema{0ex}{5ex}
9 {
10   \schemabox{\textsc{Dei}, qualis \\ sit, aut}
11 }

```

```

12  {
13    \schema
14    {\schemabox{\textsc{Per se}:}\scilicet.}
15    {
16      \schemabox{Unus in essentia.}
17      \schemabox{Trinus in personis.}
18    }
19    \schema
20    {\schemabox{Ad hominem\ quem vel}}
21    {
22      \schemabox{Accusat \& terret, \textsc{Per Legem},\ \
23      Consolatur \& erigit, \textsc{Per Evangelium}.\
24      Salvat, \textsc{Per Christum}.\
25      Renovat, \textsc{Per Spiritum Sanctum}.\
26      Sanctificat, \textsc{Per Verbum} \& \textsc{Sacra}menta.\ \
27      Castigat, tentat \& exercet, \textsc{Per Crucem}.\
28      Glorificat \textsc{Per Resurrectionem Carnis}\
29      \textsc{Ad Vitam \AE{}ternam}.}
30    }
31  }
32 \Schema{0ex}{5ex}
33 {
34   \schemabox{\textsc{Hominis},\ qualis sit}
35 }
36 {
37   \Schema{0ex}{5ex}
38   {\schemabox{\textsc{Per se}:}}
39   {
40     \schemabox{Ante lapsus.}
41     \schema
42     {\schemabox{Post lapsus:}}
43     {
44       \schemabox{Ante Regenerationem \&\\
45       Renovationem S. Sancti.}
46       \schemabox{Post Regenerationem \&\\
47       Renovationem S. Sancti.}
48     }
49   }
50 \Schema{0ex}{5ex}
51 {\schemabox{Ad}}
52 {
53   \schema
54   {\schemabox{\textsc{Deum}}}
55   {
56     \schemabox{P\oe{}nitentia agens, agnitis peccatis \&\\
57     ira Dei cognita \textsc{Ex Lege}.\
58     Erigens se \textsc{Voce Evangelii}.\
59     Credens \textsc{In Christum Salvatorem}.\
60     Non repugnans \textsc{Spiritui Sancto} impellenti.\
61     Audiens \textsc{Verbum}: \& utens \textsc{Sacramentis}.\
62     Patienter \& constanter sufferens \textsc{Crucem}.\
63     Sperans \& expectans glorificationem\
64     \textsc{In Resurrectione Carnis}\
65     \textsc{Ad Vitam \AE{}ternam}.}
66   }

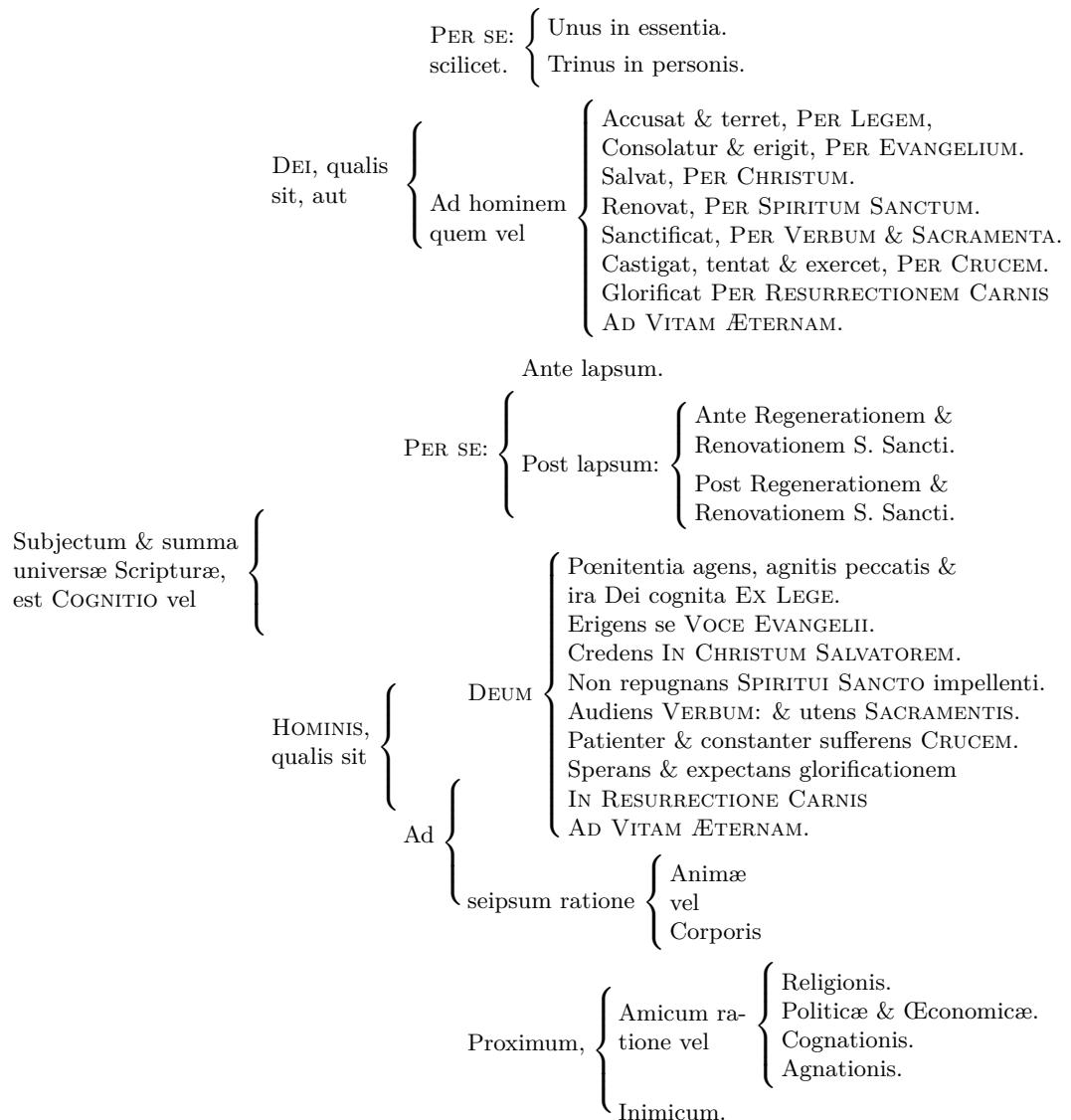
```

```

67      \schema
68          {\schemabox{seipsum ratione}}
69          {\schemabox{Anim\ae{}\\ vel\\ Corporis}}
70      \Schema{0ex}{5ex}
71          {\schemabox{Proximum ,}}
72      {
73          \schema
74              {\schemabox{Amicum ra-\\ tione vel}}
75          {
76              \schemabox{Religionis.\\
77                  Politic\ae{} \& \OE{}conomic\ae{}.\\\
78                  Cognitionis.\\
79                  Agnationis.}
80          }
81          \schemabox{Inimicum .}
82      }
83  }
84 }
85 }

```

First, we add space between the “leaves” of the tree. If you do not work from right to left, you will waste time revising the “leaves” and “branches.”



The following lines, shown with some surrounding context, were changed as a result of adding spaces:

```

15  {
16      \schemabox{Unus in essentia.}\smallskip
17      \schemabox{Trinus in personis.}
18  }\smallskip

```

You can add a `\smallskip` within a `\schemabox` in L<sup>A</sup>T<sub>E</sub>X, but not in plain T<sub>E</sub>X. We have split the text into two boxes to make it format-agnostic. See also how the second `\smallskip` follows the closing brace of the right-hand side, not the `\schemabox`.

```

29      \textsc{Ad Vitam \AE{}ternam.}
30  }\medskip

```

Again, the skip comes at the close of a right-hand side.

```

39  {
40      \schemabox{Ante lapsum.}\smallskip
41      \schema
42      {\schemabox{Post lapsum:}}
43      {
44          \schemabox{Ante Regenerationem \&\\
45              Renovationem S. Sancti.}\medskip
46          \schemabox{Post Regenerationem \&\\
47              Renovationem S. Sancti.}\smallskip
48      }\smallskip
49  }

```

In the snippet above, the first skip helps to separate the lone `\schemabox` from the `\schema` below it. This illustrates how the internal vertical lists of schemata can contain heterogeneous material. A medium skip is placed between two `\schemaboxes`, which slightly throws off the way the brace spans the boxes. A small skip is put at the end of the last `\schemabox` to correct that, illustrating that putting skips within a `\schema` can be tricky. Then a `\smallskip` is added again at the end of the right-hand side. The skips below generally follow the same pattern.

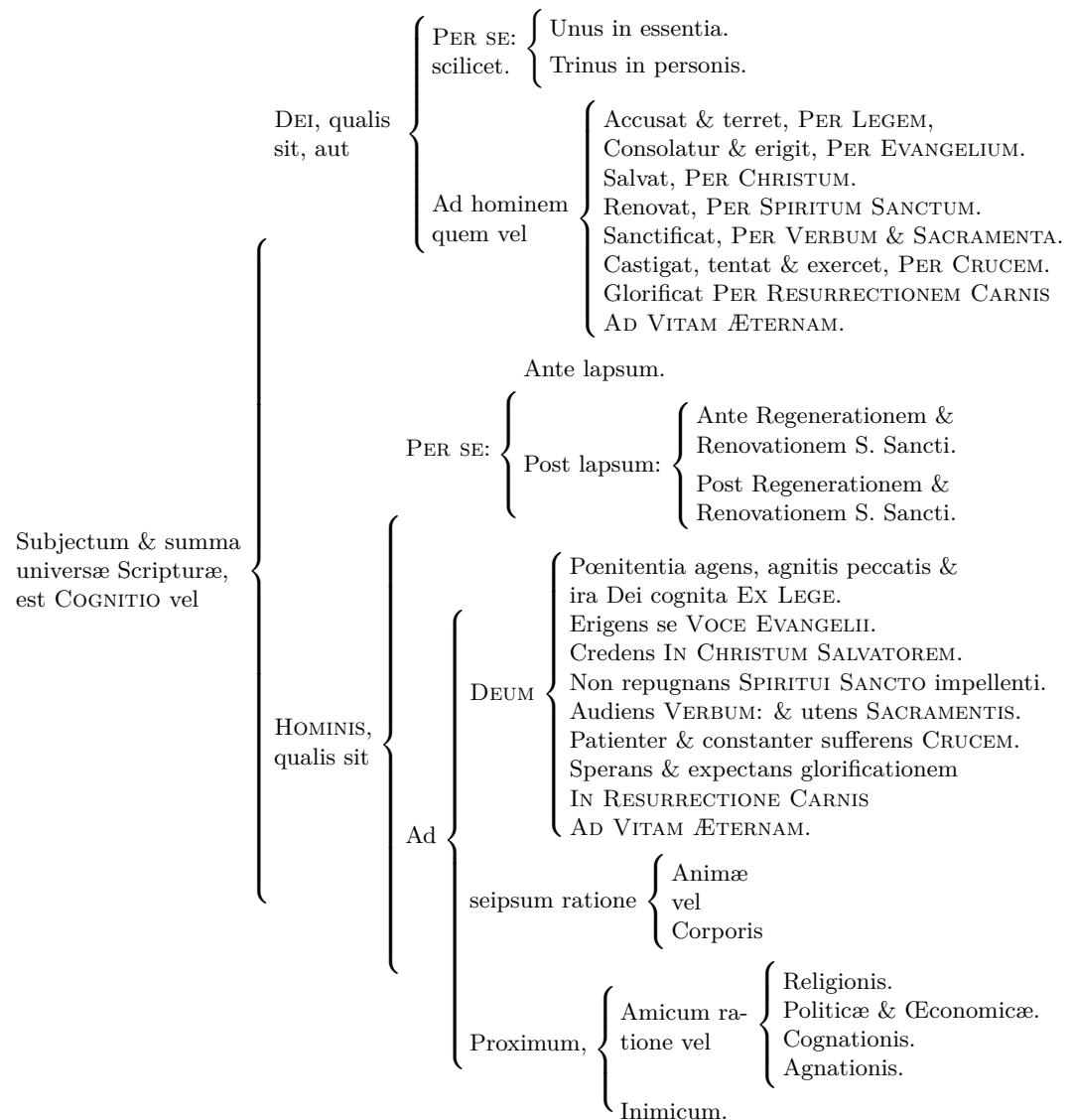
```

65      \textsc{Ad Vitam \AE{}ternam.}
66  }\smallskip
67  \schema
68      {\schemabox{seipsum ratione}}
69      {\schemabox{Anim\ae{}\vel\ Corporis}}}\smallskip

70  }\smallskip
71  \schemabox{Inimicum.}

```

Next we estimate the lines from the top of a `\Schema` brace to the bottom, e.g., from “PER SE:” to “quem vel”. We use those “ex” height figures for `<size>`:



The following lines, illustrate our “ball park” figures, where we include lines of text and blank lines in the total count:

```

1  \Schema{0ex}{23ex}

8   \Schema{0ex}{8ex}

32  \Schema{0ex}{16ex}

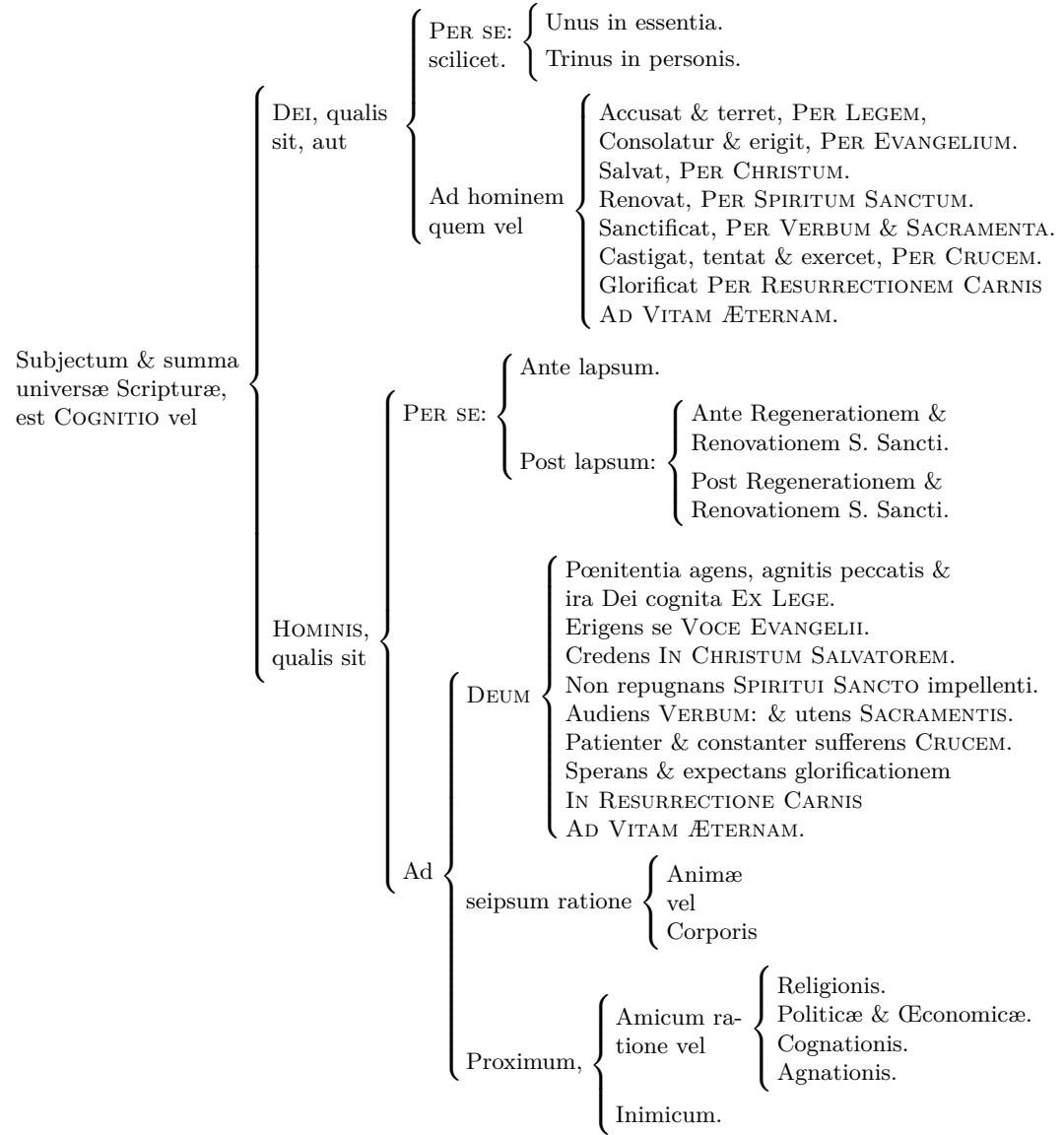
37   \Schema{0ex}{5ex}

50  \Schema{0ex}{16ex}

70   \Schema{0ex}{5ex}

```

Next we add the *<adjust values>* by counting the lines in the direction the brace needs to move, multiplying by two, and making it negative for up and positive for down. Using an editor, e.g., *texworks* makes this fairly easy. We also adjust the final *<size>* of the braces. Work from leaves to root.



We get the following changes, with a few final tweaks:

- 1 \Schema{-25ex}{20.6ex}%
 

Do this one last.
- 8 \Schema{-6.4ex}{8.5ex}%
 

Do this one first.
- 32 \Schema{-13.4ex}{17.4ex}%
 

Do this one fifth.
- 37 \Schema{-4.4ex}{5ex}%
 

Do this one second.
- 50 \Schema{4.2ex}{14.4ex}%
 

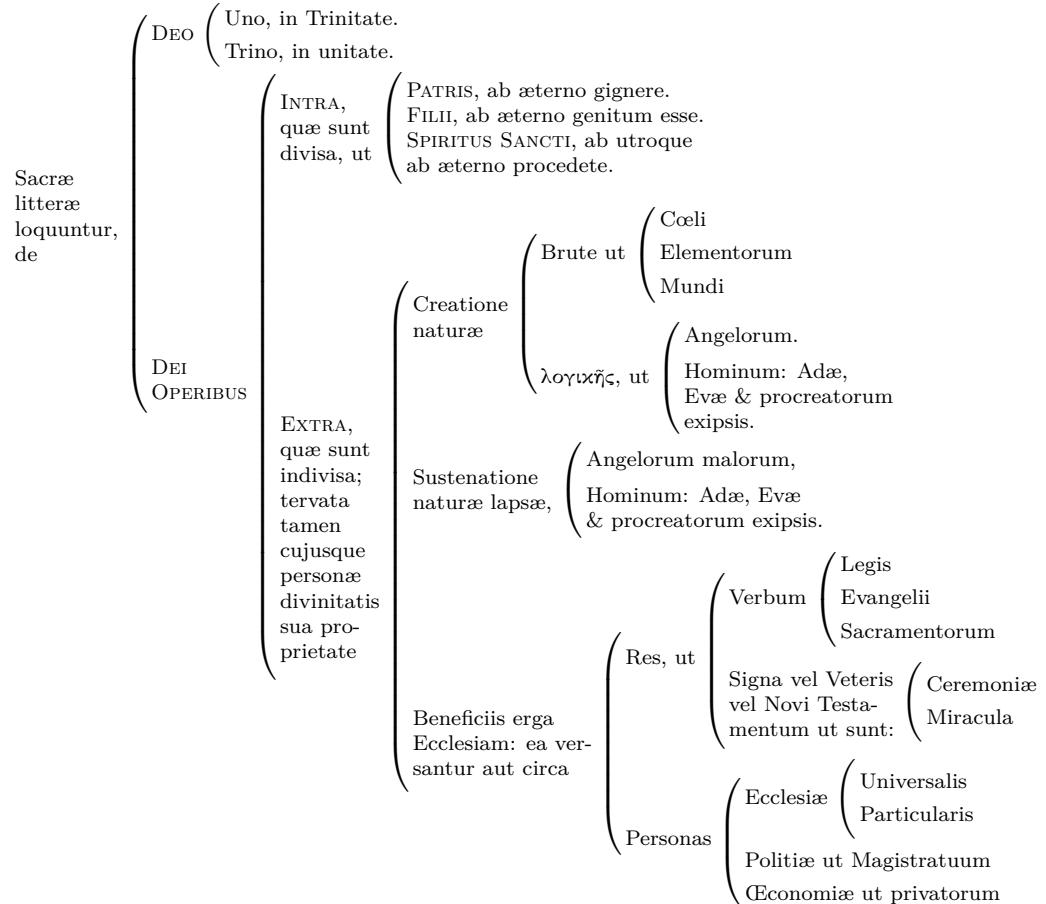
Do this one fourth.
- 70 \Schema{2ex}{5.1ex}%
 

Do this one third.

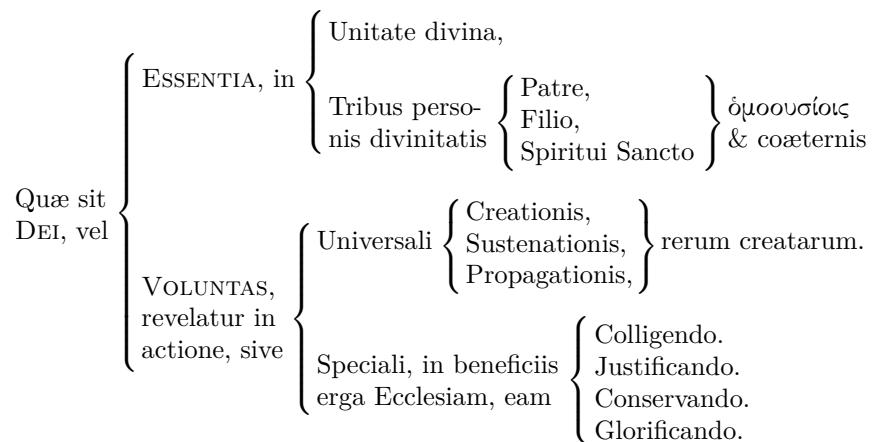
If all your dimensions are in ex height, scaling your (large) schema gets easier. For example, one ex is a different size for different fonts and font sizes:

```
\Large \large \normalsize \footnotesize
6.2pt 5.16667pt 4.71451pt 3.87498pt
```

The next example illustrates spacing, adjusting, and \DoParens inside a group scope:



Next we see some closed schemata. This example merits consideration because it uses not only open schemata but closed ones nested within them. One must use \Schema in that case to prevent the opening braces from being slightly larger than the closing braces.



The following listing of the previous example illustrates how one handles closed schemata in this fashion. The macro \gk creates Greek text.

```

1  \Schema{-1.4ex}{10ex}
2  {
3      \schemabox{Qu\ae{} sit\\ \textsc{Dei}, vel}
4  }
5  {
6      \Schema{-1ex}{5ex}
7  {
8      \schemabox{\textsc{Essentia}, in}
9  }
10 {
11     \vskip1ex\schemabox{Unitate divina,}
12     \medskip
13     \Schema{0ex}{3.4ex}
14  {
15     \schemabox{Tribus perso-\\ nis divinitatis}
16  }
17  {
18     \Schema[close]{0ex}{3.4ex}
19  {
20     \NudgeSB\schemabox{Patre,\\ Filio,\\ Spiritui Sancto}
21  }
22  {
23     \schemabox{\gk{<omoous'iois}\\ \& co\ae{}ternis}
24  }
25  }
26 }
27 \medskip
28 \Schema{-0.2ex}{6.4ex}
29 {
30     \schemabox{\textsc{Voluntas},\\ revelatur in\\ actione, sive}
31 }
32 {
33     \Schema{0ex}{3.4ex}
34  {
35     \schemabox{Universalis}
36  }
37  {
38     \Schema[close]{0ex}{3.4ex}
39  {
40     \schemabox{Creationis,\\ Sustenationis,\\ Propagationis,}
41  }
42  {
43     \schemabox{rерum creatarum.}
44  }
45 }
46 \medskip
47 \schema
48 {
49     \schemabox{Speciali, in beneficiis\\ erga Ecclesiam, eam}
50 }
51 {
52     \schemabox{Colligendo.\\ Justificando.\\ Conservando.\\
53     Glorificando.}
54 }
55 }
56 }
```

Balanced open and closed schemata take the general form below:

```
\Schema{<adjust>}{<height>}
  {<left1>}
    {\Schema[close]{<adjust>}{<height>}}
      {<left2>}
        {<right2>}
    }
```

The result is:

$$left_1 \left\{ left_2 \right\} right_2$$

Try to produce the following. Everything to the right of the leftmost brace is the RHS of the outermost schema. Everything between the leftmost brace and the rightmost brace is the LHS of the first nested schema, and so on.

$$a \left\{ \begin{array}{l} b \\ c \\ d \\ e \end{array} \left\{ \begin{array}{l} f \\ g \\ h \\ i \\ j \\ k \end{array} \left\{ \begin{array}{l} l \\ m \\ n \\ o \end{array} \right\} \right\} \right\} p$$

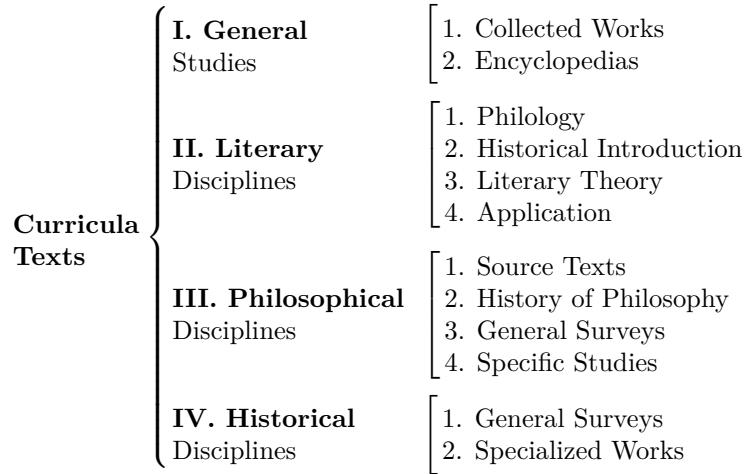
If you choose to give up, the listing is below:

```

1  \Schema{0ex}{5.6ex}
2  {\schemabox{a}}
3  {
4    \Schema[close]{0ex}{5.6ex}
5    {
6      \Schema{0ex}{3.3ex}
7      {\schemabox{b}\schemabox{c}}
8      {
9        \Schema[close]{0ex}{3.3ex}
10       {\schemabox{f}\schemabox{g}\schemabox{h}}
11       {\schemabox{l}\schemabox{m}}
12     }
13     \Schema{0ex}{3.3ex}
14     {\schemabox{d}\schemabox{e}}
15     {
16       \Schema[close]{0ex}{3.3ex}
17       {\schemabox{i}\schemabox{j}\schemabox{k}}
18       {\schemabox{n}\schemabox{o}}
19     }
20   }
21   {\schemabox{p}}
22 }
```

## 2.5 Final features

This final example illustrates how one can set the width of a \schemabox, and for what sort of use that might be. Below we invoke \DoBrackets after the start of the group containing the right-hand side of the first \Schema.



```

1 \Schema{-0.2ex}{14.4ex}
2 {\schemabox{\bfseries Curricula\bfseries Texts}}
3 {
4   \DoBrackets%
5   \newbox\mybox\setbox\mybox=\hbox{\bfseries III. Philosophical }%
6   \dimen0=\wd\mybox%
7   \schema
8     {\schemabox[\dimen0]{\bfseries I. General\Studies}}
9     {\schemabox{1. Collected Works\2. Encyclopedias}}
10  \smallskip
11  \schema
12    {\schemabox[\dimen0]{\bfseries II. Literary\Disciplines}}
13    {\schemabox{1. Philology\%
14      2. Historical Introduction\%
15      3. Literary Theory\%
16      4. Application}}}
17  \smallskip
18  \schema
19    {\schemabox[\dimen0]{\bfseries III. Philosophical\Disciplines}}
20    {\schemabox{1. Source Texts\%
21      2. History of Philosophy\%
22      3. General Surveys\%
23      4. Specific Studies}}
24  \smallskip
25  \schema
26    {\schemabox[\dimen0]{\bfseries IV. Historical\Disciplines}}
27    {\schemabox{1. General Surveys\%
28      2. Specialized Works}}
29 }

```

### 3 Implementation

The concept of using math mode to generate schemata was first implemented by me in plain  $\text{\TeX}$ , then migrated to  $\text{\LaTeX}$ .

#### 3.1 Package Options and Booleans

Three options are implemented, namely, `braces` (the default), `brackets`, and `parens`. Plain  $\text{\TeX}$  does not use options as such, but simply declares braces as the default and allows the user to change that after the file is `\input`.

```
1 \expandafter\ifx\csname newenvironment\endcsname\relax
2   \catcode`@=11%
3   \def\DoBraces{\let\@schemata@LD\lbrace \let\@schemata@RD\rbrace}%
4   \DoBraces%
5 \else
6   \DeclareOption{braces}{\let\@schemata@LD\lbrace \let\@schemata@RD\rbrace}%
7   \DeclareOption{brackets}{\let\@schemata@LD\lbrack \let\@schemata@RD\rbrack}%
8   \DeclareOption{parens}{\let\@schemata@LD( \let\@schemata@RD)}%
9   \ExecuteOptions{braces}
10  \ProcessOptions\relax
11 \fi
```

Two box registers and two dimen registers are used to analyze the left-hand and right-hand vertical sizes of the boxes in a schema.

```
12 \newbox\@rhs%
13 \newbox\@lhs%
14 \newdimen\@rheight%
15 \newdimen\@lheight%

16 \newif\if@schemata@LCBox%
17 \newif\if@schemata@SWBox%
18 \newif\if@schemata@NudgeBox%
```

#### 3.2 Macros

`\DoBraces` Set the default option for braces.

```
19 \expandafter\ifx\csname newenvironment\endcsname\relax
20 \else
21   \newcommand{\DoBraces}{\let\@schemata@LD\lbrace \let\@schemata@RD\rbrace}%
22 \fi
```

`\DoBrackets` Set the “branches” to be brackets.

```
23 \expandafter\ifx\csname newenvironment\endcsname\relax
24   \def\DoBrackets{\let\@schemata@LD\lbrack \let\@schemata@RD\rbrack}%
25 \else
26   \newcommand{\DoBrackets}{\let\@schemata@LD\lbrack \let\@schemata@RD\rbrack}%
27 \fi
```

`\DoParens` Set the “branches” to be parentheses.

```
28 \expandafter\ifx\csname newenvironment\endcsname\relax
29   \def\DoParens{\let\@schemata@LD( \let\@schemata@RD)}%
30 \else
31   \newcommand{\DoParens}{\let\@schemata@LD( \let\@schemata@RD)}%
32 \fi
```

\LCschema Set global settings to assume lowercase initial text in \schemaboxes.

```

33 \expandafter\ifx\csname newenvironment\endcsname\relax
34   \def\LCschema{\@schemata@LCBoxtrue}%
35 \else
36   \newcommand{\LCschema}{\@schemata@LCBoxtrue}%
37 \fi
```

\UCschema Set global settings to assume uppercase initial text in \schemaboxes.

```

38 \expandafter\ifx\csname newenvironment\endcsname\relax
39   \def\UCschema{\@schemata@LCBoxfalse}%
40 \else
41   \newcommand{\UCschema}{\@schemata@LCBoxfalse}%
42 \fi
```

\SwitchSB Flip the UC/LC settings for one \schemabox, which will reset this value on exit.

```

43 \expandafter\ifx\csname newenvironment\endcsname\relax
44   \def\SwitchSB{\@schemata@SWBoxtrue}%
45 \else
46   \newcommand{\SwitchSB}{\@schemata@SWBoxtrue}%
47 \fi
```

\NudgeSB Add a kern to the end of each line in a \schemabox. This will be reset on exit from the \schemabox.

```

48 \expandafter\ifx\csname newenvironment\endcsname\relax
49   \def\NudgeSB{\@schemata@NudgeBoxtrue}%
50 \else
51   \newcommand{\NudgeSB}{\@schemata@NudgeBoxtrue}%
52 \fi
```

\schemabox If in internal vertical mode, wrap a stack of left-aligned \hboxes with optional width in a \vbox. This allows the box to be only as wide as needed. The syntax is reminiscent of a one-column tabular. Normally insert a \strut in the first \hbox.

```

53 \expandafter\ifx\csname newenvironment\endcsname\relax
54   \gdef\schemabox{\futurelet\testchar@schemabox}
55   \gdef@schemabox{%
56     \ifx[\testchar
57       \let\next@\@schemabox%
58     \else
59       \let\next@\@schemab@x%
60     \fi
61     \next%
62   }%
63 \gdef@\@schemab@x#1{\@schemabox[0pt]{#1}}
64 \@schemabox[#1]#2{%
65   \ifinner
66     \if@schemata@LCBox
67       \def@\Adj{}%
68       \if@schemata@SWBox\def@\Adj{\strut}\fi
69     \else
70       \def@\Adj{\strut}%
71       \if@schemata@SWBox\def@\Adj{}\fi
72     \fi
73     \if@schemata@NudgeBox
74       \def@\Nudge{\kern0.2em}%
75     \else
76       \def@\Nudge{}%
77     \fi
78     \ifdim#1<1pt
79       \def\\{\@Nudge\egroup\hbox\bgroup\ignorespaces }%
80       \vbox{\hbox\bgroup\@Adj\ignorespaces #2\@Nudge\egroup}%
81     \else
82       \def\\{\hfil\egroup\hbox to #1\bgroup\ignorespaces }%
83       \vbox{\hbox to #1\bgroup\@Adj\ignorespaces #2\hfil\egroup}%
84     \fi
85   \else
86     #2%
87   \fi
88   \if@schemata@SWBoxfalse%
89   \if@schemata@NudgeBoxfalse%
90   }%

```

```

91 \else
92   \newcommand{\schemabox}[2][0pt]{%
93     \ifinner
94       \if@schemata@LCBox
95         \def\@Adj{}%
96         \if@schemata@SWBox\def\@Adj{\strut}\fi
97       \else
98         \def\@Adj{\strut}%
99         \if@schemata@SWBox\def\@Adj{}{}\fi
100      \fi
101      \if@schemata@NudgeBox
102        \def\@Nudge{\kern0.2em}%
103      \else
104        \def\@Nudge{}%
105      \fi
106      \ifdim#1<1pt
107        \def\\{\@Nudge\egroup\hbox\bgroup\ignorespaces }%
108        \vbox{\hbox\bgroup\ignorespaces #2\@Nudge\egroup}%
109      \else
110        \def\\{\hfil\egroup\hbox to #1\bgroup\ignorespaces }%
111        \vbox{\hbox to #1\bgroup\ignorespaces #2\hfil\egroup}%
112      \fi
113    \else
114      #2%
115    \fi
116    \if@schemata@SWBoxfalse%
117    \if@schemata@NudgeBoxfalse%
118  }%
119 \fi

```

- \schema This “simple” schema vertically centers two boxes of internal vertical material and puts a “simple” brace between the boxes based on the height of the box and the options passed to the schema. By default, a schema has a box to the left, an open delimiter, and a box to the right. If any optional argument other than "open" is used, the schema prints a box to the left, a close brace, and a box to the right.

```

120 \expandafter\ifx\csname newenvironment\endcsname\relax
121   \gdef\schema{\futurelet\testchar\@schema}
122   \gdef\@schema{\ifx[\testchar \let\next\@cschema%
123     \else \let\next\@cschem@ \fi \next}
124   \gdef\@cschem@#1#2{\@cschema[open]{#1}{#2}}
125   \gdef\@cschema[#1]#2#3{%
126     \def\@option{#1}\def\@open{open}%
127     \ifx\@option\@open
128       \setbox\@rhs=\vbox{#3}%
129       \rheight=\ht\@rhs%
130       \advance\rheight\dp\@rhs%
131       \advance\rheight by 1.44265ex%
132       \hbox{$\vcenter{#2}$}%
133       \schemata@lbrace{\rheight}%
134       \vcenter{#3}$}%
135   \else
136     \setbox\@lhs=\vbox{#2}%
137     \lheight=\ht\@lhs%
138     \advance\lheight\dp\@lhs%
139     \advance\lheight by 1.44265ex%
140     \hbox{$\vcenter{#2}$}%
141     \kern-0.2em\schemata@rbrace{\lheight}%
142     \vcenter{#3}$}%
143   \fi
144 }%
145 \else
146   \newcommand{\schema}[3][open]{%
147     \def\@option{#1}\def\@open{open}%
148     \ifx\@option\@open
149       \setbox\@rhs=\vbox{#3}%
150       \rheight=\ht\@rhs%
151       \advance\rheight\dp\@rhs%
152       \advance\rheight by 1.44265ex%
153       \hbox{$\vcenter{#2}$}%
154       \schemata@lbrace{\rheight}%
155       \vcenter{#3}$}%
156   \else
157     \setbox\@lhs=\vbox{#2}%
158     \lheight=\ht\@lhs%
159     \advance\lheight\dp\@lhs%
160     \advance\lheight by 1.44265ex%
161     \hbox{$\vcenter{#2}$}%
162     \kern-0.2em\schemata@rbrace{\lheight}%
163     \vcenter{#3}$}%
164   \fi
165 }%
166 \fi

```

\Schema This is the general-purpose form of schemata. The arguments include whether it is an open or closed schema, the vertical adjustment of the left-hand side, the size of the brace, and the contents of the left and right-hand sizes. It works the same as above, but requires manual adjustment of the braces.

```

167 \expandafter\ifx\csname newenvironment\endcsname\relax
168   \gdef\Schema{\futurelet\testchar\@Schema}
169   \gdef\@Schema{\ifx[\testchar \let\next\@Schema%
170     \else \let\next\@Schema\fi \next}
171   \gdef\@Schema[#1#2#3#4{\@Schema [open]{#1}{#2}{#3}{#4}}
172   \gdef\@Schema[#1]#2#3#4#5{%
173     \def\@option{#1}%
174     \def\@open{open}%
175     \dimen0=#2%
176     \ifx\@option\@open
177       \hbox{$\vcenter{\vskip1.44265\dimen0#4}%
178         \@schemata@biglbrace{#2}{#3}\vcenter{#5}$$}%
179     \else
180       \hbox{$\vcenter{\vskip1.44265\dimen0#4}\kern-0.2em%
181         \@schemata@bigrbrace{#2}{#3}\vcenter{#5}$$}%
182     \fi
183   }%
184 \else
185   \newcommand{\Schema}[5][open]{%
186     \def\@option{#1}%
187     \def\@open{open}%
188     \dimen0=#2%
189     \ifx\@option\@open
190       \hbox{$\vcenter{\vskip1.44265\dimen0#4}%
191         \@schemata@biglbrace{#2}{#3}\vcenter{#5}$$}%
192     \else
193       \hbox{$\vcenter{\vskip1.44265\dimen0#4}\kern-0.2em%
194         \@schemata@bigrbrace{#2}{#3}\vcenter{#5}$$}%
195     \fi
196   }%
197 \fi

```

\@schemata@lbrace Draw an on-center brace to the left of a simple box.

```

198 \expandafter\ifx\csname newenvironment\endcsname\relax
199   \def\@schemata@lbrace#1{%
200     \ifmmode\left.\vcenter{\vbox to #1{\vfil}}\right.\nolimits\@schemata@LD\fi}
201 \else
202   \newcommand{\@schemata@lbrace}[1]{%
203     \ifmmode\left.\vcenter{\vbox to #1{\vfil}}\right.\nolimits\@schemata@LD\fi}
204 \fi

```

\@schemata@rbrace Draw an on-center brace to the right of a simple box.

```

205 \expandafter\ifx\csname newenvironment\endcsname\relax
206   \def\@schemata@rbrace#1{%
207     \ifmmode\left.\@schemata@RD\vcenter{\vbox to #1{\vfil}}\right.\nolimits\@fi}
208 \else
209   \newcommand{\@schemata@rbrace}[1]{%
210     \ifmmode\left.\@schemata@RD\vcenter{\vbox to #1{\vfil}}\right.\nolimits\@fi}
211 \fi

```

```

\@schemata@biglbrace  Draw a vertically-adjustable brace to the left of a complex assortment of boxes.
212 \expandafter\ifx\csname newenvironment\endcsname\relax
213   \def\@schemata@biglbrace#1#2{%
214     \dimen0=#1%
215     \dimen2=#2%
216     \dimen4=-\dimen2%
217     \ifdim\dimen4>\dimen2\dimen2=\dimen4\fi
218     \ifdim\dimen0<0pt
219       \ifmmode\vcenter{\hbox{$\left.\rule{0pt}{\dimen2}\right.$}%
220         \vbox to 1.44265\dimen2{\vfil}%
221         \right.\@schemata@LD%
222         \atop\vbox to -1.44265\dimen0{\vfil$\}}}\fi
223     \else
224       \ifmmode\vcenter{\hbox{$\left.\rule{0pt}{\vbox to 1.44265\dimen0{\vfil}}\right.$}%
225         \atop\left.\rule{0pt}{\vbox to 1.44265\dimen2{\vfil}}\right.%}
226         \right.\@schemata@LD$\}}\fi
227     \fi
228   \fi
229 }
230 \else
231   \newcommand{\@schemata@biglbrace}[2]{%
232     \dimen0=#1%
233     \dimen2=#2%
234     \dimen4=-\dimen2%
235     \ifdim\dimen4>\dimen2\dimen2=\dimen4\fi
236     \ifdim\dimen0<0pt
237       \ifmmode\vcenter{\hbox{$\left.\rule{0pt}{\dimen2}\right.$}%
238         \vbox to 1.44265\dimen2{\vfil}%
239         \right.\@schemata@LD%
240         \atop\vbox to -1.44265\dimen0{\vfil$\}}}\fi
241     \else
242       \ifmmode\vcenter{\hbox{$\left.\rule{0pt}{\vbox to 1.44265\dimen0{\vfil}}\right.$}%
243         \atop\left.\rule{0pt}{\vbox to 1.44265\dimen2{\vfil}}\right.%}
244         \right.\@schemata@LD$\}}\fi
245     \fi
246   \fi
247 }
248 \fi

```

```

\@schemata@bigrbrace  Draw a vertically-adjustable brace to the right of a complex assortment of boxes.
249 \expandafter\ifx\csname newenvironment\endcsname\relax
250   \def\@schemata@bigrbrace#1#2{%
251     \dimen0=#1%
252     \dimen2=#2%
253     \dimen4=-\dimen2%
254     \ifdim\dimen4>\dimen2\dimen2=\dimen4\fi
255     \ifdim\dimen0<0pt
256       \ifmmode\vcenter{\hbox{$\left.\rule{0pt}{\dimen2}\right.$}%
257                     \vbox to 1.44265\dimen2{\vfil}%
258                     \right.\!\!@schemata@RD\%
259                     \atop\vbox to -1.44265\dimen0{\vfil}\$}\}\fi
260     \else
261       \ifmmode\vcenter{\hbox{$\left.\rule{0pt}{\vbox to 1.44265\dimen0{\vfil}}\right.$}%
262                     \atop\left.\rule{0pt}{\vbox to 1.44265\dimen2{\vfil}}\right.\!\!@schemata@RD\$}\}\fi
263     \else
264       \fi
265     \fi
266   }%
267 \else
268   \newcommand{\@schemata@bigrbrace}[2]{%
269     \dimen0=#1%
270     \dimen2=#2%
271     \dimen4=-\dimen2%
272     \ifdim\dimen4>\dimen2\dimen2=\dimen4\fi
273     \ifdim\dimen0<0pt
274       \ifmmode\vcenter{\hbox{$\left.\rule{0pt}{\dimen2}\right.$}%
275                     \vbox to 1.44265\dimen2{\vfil}%
276                     \right.\!\!@schemata@RD\%
277                     \atop\vbox to -1.44265\dimen0{\vfil}\$}\}\fi
278     \else
279       \ifmmode\vcenter{\hbox{$\left.\rule{0pt}{\vbox to 1.44265\dimen0{\vfil}}\right.$}%
280                     \atop\left.\rule{0pt}{\vbox to 1.44265\dimen2{\vfil}}\right.\!\!@schemata@RD\$}\}\fi
281     \else
282       \fi
283     \fi
284   }%
285 \fi
286 \expandafter\ifx\csname newenvironment\endcsname\relax
287   \catcode`@=12
288 \fi

```

## 4 Change History

|      |   |    |                                      |  |    |
|------|---|----|--------------------------------------|--|----|
| v0.5 | General: Initial version . . . . .                                | 1  | v0.8                                 | \@schemata@biglbrace: Renamed;<br>use absolute value of brace size . | 24 |
| v0.6 | General: Added brackets and parens<br>as well as braces . . . . . | 18 |                                      | \@schemata@bigrbrace: Renamed;<br>Use absolute value of brace size . | 25 |
|      | Added features . . . . .  | 1  |                                      | \@schemata@lbrace: Renamed . . . .                                   | 23 |
|      | Added UC/LC tweaks. . . . .                                       | 18 |                                      | \@schemata@rbrace: Renamed . . . .                                   | 23 |
|      | \DoBraces: Added macro . . . . .                                  | 18 | General: Renamed box/dimen regis-    |  |    |
|      | \DoBrackets: Added macro . . . . .                                | 18 | ters . . . . .                       | 18   |    |
|      | \DoParens: Added macro . . . . .                                  | 18 | Renamed internal macros . . . . .    | 18   |    |
|      | \LCschema: Added macro . . . . .                                  | 19 | Rewrote manual; moved to dtxgen .    | 1  |    |
|      | \schemabox: Added lowercase tweaks                                | 20 | \NudgeSB: Added macro . . . . .      | 19   |    |
|      | \SwitchSB: Added macro . . . . .                                  | 19 | \schemabox: Added nudge feature; fix |  |    |
|      | \UCschema: Added macro . . . . .                                  | 19 | errors when not in internal vertical |  |    |
| v0.7 | General: Changed contact info . . . .                             | 1  | mode . . . . .                       | 20   |    |

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